

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re:

GENESIS GLOBAL HOLDCO, LLC,  
*et al.*,

Debtors

Chapter 11

No. 23-10063

(Jointly Administered)

CHEROKEE  
ACQUISITION

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2) of the Federal Rules of Bankruptcy Procedure of the partial transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferor:

**Ad Hoc Group of Genesis Lenders**  
**(Anonymous Lender 87)**

Name and Current Address of Transferor:

**Ad Hoc Group of Genesis Lenders**  
Attn: Brian S. Rosen  
Proskauer Rose LLP  
Eleven Times Square  
New York, NY 10036

Name of Transferee:

**Canyon Distressed TX (A) LLC**

Name and Address where notices and payments to transferee should be sent:

**Canyon Distressed TX (A) LLC**  
c/o Canyon Capital Advisors LLC  
Attn: James Pagnam and Legal  
Email: [legal@canyonpartners.com](mailto:legal@canyonpartners.com)  
2000 Avenue of the Stars, 11th Floor  
Los Angeles, CA 90067

Claim No. / Schedule	Creditor Name	Amount	Debtor	Case No.
Claim No. 831 (amending Claim # 447) (Anonymous Lender 87)	Ad Hoc Group of Genesis Lenders (Anonymous Lender 87)	42.6482% of (287.58319 BTC 506.1854 ETH 923,949.95 USDC 2,206,120.04 USDT \$2,821.45 USD)	Genesis Global Capital, LLC	23-10064
Schedule F Line 3.1.0644	NAME ON FILE	42.6482% of the attached except from Schedule F	Genesis Global Capital, LLC	23-10064

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: James Pagnam  
James Pagnam (Apr 24, 2024 09:25 CDT)  
Transferee/Transferee's Agent

Date: April 23, 2024

3.1.0644	NAME ON FILE	ADDRESS ON FILE		AX5 117.051635742187 B7C 117.051635742187 BTI 1031030710415 SOL 263.889638916015 UDD 2.802.69995117197 UDDC 923.778.785417113 UDDT 2.205.740.93547678
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Identity of Transferor

Transferee has in its possession an Evidence of Transfer signed by the Transferor.

In order to protect the identity of the Transferor, Transferee has not disclosed the Transferor's name or address, and has not attached the signed Evidence of Transfer to this notice of Transfer of Claim.

Upon written request, Transferee is prepared to provide a copy of the signed Evidence of Transfer to the Bankruptcy Court, the Debtors, and appropriate professionals.